



Serving the Parishes, Schools & Good Works
of the Diocese of Venice in Florida

Catholic Community Foundation

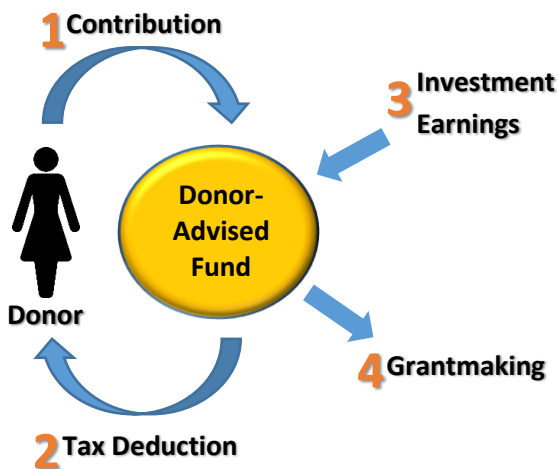
Donor Advised Funds

If you would like to start a fund but have several different charities you like to give to each year, then a Donor Advised Fund is a great choice. A Donor Advised fund allows you philanthropic flexibility when it comes to your annual giving and provides significant benefits that make it a popular alternative to establishing a private foundation.

Giving becomes convenient and personal with a Donor Advised Fund, which offers a hands-on approach to philanthropy. Donors make a charitable contribution to the fund, receive an immediate tax deduction and then recommend grants from the fund over time to their favorite programs and ministries. Contributions to the fund are invested to grow tax-free for future giving.

Benefits of Creating a Donor Advised Fund

- Immediate tax deduction with the option of deferred charitable distribution
- Consolidates your charitable giving, providing administrative convenience
- Flexibility to choose multiple grant recipients
- Ability to add to the fund at any time
- Make donations anonymously, if desired
- Wish to create a family legacy of faith – name your children, grandchildren or other loved ones as successor advisors to the fund
- Open with cash, marketable securities or other assets
- Invested in accordance with the United States Catholic Bishops guidelines for Socially Responsible Investments grow tax free



1. Donor makes irrevocable contribution
2. Donor immediately receives maximum IRS allowable tax deduction
3. DAF account can be invested and potentially grow tax free
4. Donor recommends grants from account to qualified charities

For more information, please contact:

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