



DONOR ADVISED FUND

Flexible. Simple. Charitable.

Giving becomes convenient and personal with a Donor Advised Fund (DAF), which offers a hands-on approach to philanthropy. This fund invests your charitable gift to grow tax-free for future giving. A Donor Advised Fund allows you the opportunity to make contributions to multiple Catholic or charitable organizations. Donor Advised Funds are very popular because they are flexible and manageable from one simple account. It's your "Charitable Checkbook".



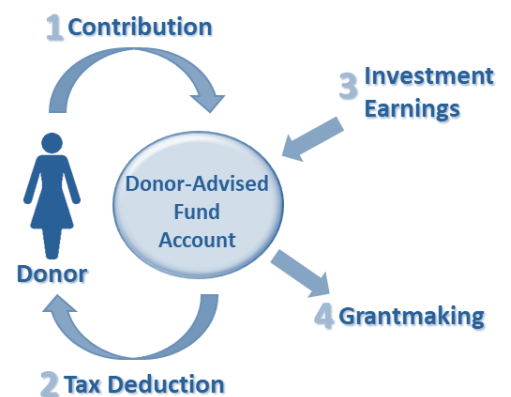
You can...

- Open DAF with \$10,000 minimum
- Advise when and where to send distributions
- Spend the fund down to zero or grow for future gifts
- Grant to multiple organizations



Key benefits

- You receive an immediate tax deduction with the option of deferred charitable distribution
- Teach charity by naming children as successor advisors to the fund
- Simple process for gifting to charities
- The Catholic Community Foundation helps ensure compliance on your behalf with DAF rules and regulations as mandated by the IRS
- Do all of your giving including the annual Catholic Faith Appeal and your Parish offertory
- Learn about the needs of other organizations and how you can provide support
- Choice of investment option

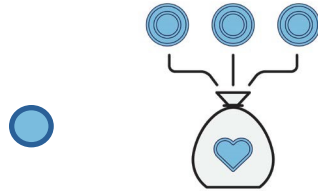




How does a Donor Advised Fund work?



MAKE A GIFT
TO YOUR DAF



SUPPORT A PARISH,
SCHOOL OR CHARITY



GROW THE
BALANCE

Make a gift



Donate cash or easily transfer appreciated assets (such as stock) to the Donor Advised Fund and avoid having to pay capital gains taxes while maximizing your philanthropic dollars.

Support a Parish, school, Diocese or charity



With the money in your Donor Advised Fund, you can support any Catholic, pro-life or social service agency whose mission and services are in alignment with Catholic teachings and values.

Grow the balance



While you're deciding which organizations to support, your donation can potentially grow in investment, making available even more money for charities. Additionally, the balance can grow a Catholic Legacy upon death.

Let's talk

About Us

The Catholic Community Foundation was established in 2004 to help donors create lasting Catholic Legacies by working with them to provide long-term support and sustainability to the programs and entities about which they care most.

Why Us

The Catholic Community Foundation offers a way to leave a legacy uniquely aligned with Catholic values and beliefs. Additionally, the Foundation invests funds in accordance with the United States Conference of Catholic Bishops guidelines for Socially Responsible Investments.