



ELECTRONIC STOCK TRANSFERS TO THE CATHOLIC COMMUNITY FOUNDATION OF SW FLORIDA
DTC Eligible Securities (As of October 2024)

Please Reference:

DTC Participant #: 2039 SEI Private Trust Co

FFC Truist Bank

Final Credit to Account #: 7954838

Final Credit to Account Name: CATH COMM FDN SWFL-CASH & GIFT CL CU

Donor Name & Gift Purpose: _____

For Transfer Questions or Assistance, Please Contact:

Truist Bank

Janel Liddelow-Johnson, Phone: 404-230-5076, Email: TruistBankGiftClearing@Truist.com

Dawn Keevill-Carey (Alternate), Phone: 404-588-8296, Email: TruistBankGiftClearing@Truist.com

Please send notification of transfer along with a copy of this completed form to:

Michael Morse, Executive Director of the Catholic Community Foundation of SW Florida

Phone: 941-441-1124 | Email: Morse@dioceseofvenice.org

Donor Information:

Donor Name(s): _____

Address: _____

City: _____ State: _____ Zip Code: _____

Purpose of Gift: _____

Common Stock Information:

NAME	CUSIP	BROKER NAME/NUMBER	SHARES/UNITS	ACQUISITION DATE